



Fresno County Charter SELPA Special Education Local Plan Area

Trina Frazier, Assistant Superintendent

Chief Executive Officer Council/Operations/Fiscal Meeting

November 12, 2025

8:30 a.m. to 10:00 a.m. ♦ Zoom

Agenda

Participants: Amy McIntosh, Diana Gonzalez, Dr. Linda Scott, Heather Stuve, Jennifer Avedian, Jonathan Delano, Karen Spurgeon, Katelyn Carter, Matthew Miller, Memry Molina, Michael Golden-Lund, Michael Willis, Pat Hill, Sheng Thao, Teresa Copenhaver **Charter SELPA Staff:** Romy Chachere, Daniel Soto, Eddie Davidson, Carolina Mora

I. Call to Order

R. Chachere

The meeting was called to order at 8:31 a.m.

II. *Adoption of Agenda

R. Chachere

M. Golden-Lund / H. Stuve

III. *Approval of September 17, 2025 Meeting Minutes

R. Chachere

J. Delano / M. Golden-Lund

IV. Community Input

None.

V. Information and Reports

R. Chachere

A. *Administrator's Report – Highlights of Current Information

1. Legislative Update

Romy Chachere mentioned that the trailer bill language is expected on February 1, 2026. The bill introduction deadline is February 20, 2026. Romy shared and reviewed bills that were passed by the governor and will be effective January 1, 2026. AB 602 this bill is the PPS credential flexibility for out-of-state applicants. This credential will be valid for 2 years and eligible for renewal. AB 1009 will allow occupational therapists and physical therapists who hold a valid license, have met basic skills requirements, and have at least five years of experience working in schools to qualify for a preliminary Administrative Services credential. AB 560 requires school districts to fairly share initial assessment workloads among resource specialists, unless a different arrangement is negotiated. It also directs the State Superintendent to recommend maximum staff-to-student ratios for special education classes and post them on the CDE website by July 1, 2027, after consulting with educators, administrators, paraeducators, and parents. SB 374 would require the State Department of Education to report to the State Superintendent, Governor, and Legislature on all annual reporting requirements for school agencies and identify reports that could be combined, reduced, or eliminated by January 1, 2027. It would also remove the requirement for the State Board of Education to adopt an IEP addendum to the LCAP.

2. Fiscal Update

Eddie Davidson, Fiscal Student Services Director, reviewed fiscal updates in VI A-I.

VI. Fiscal Information

E. Davidson

A. *Funding Allocations for 2025-26 Quarter 1

Eddie reviewed the handout titled, "Funding Allocations for 2025-26 Quarter 1". Eddie reviewed the allocations for each LEA. \$12.1 million is the estimate for quarter 1 and it will be updated for quarter 2. The updated numbers will follow after P1 data is released.

B. *Federal IDEA Expenditure Report 7 for the 2023-24 Grant Award

Eddie reviewed the handout titled, "Federal IDEA Expenditure Report 7 for the 2023-24 Grant Award". All LEAs fully expended their allocations and no funds forfeited.

C. *Federal IDEA Expenditure Report 4 for the 2024-25 Grant Award

Eddie reviewed handout titled, "Federal IDEA Expenditure Report 4 for the 2024-25 Grant Award". Most LEAs have spent their funds. Endeavor reported expenditures in the current reporting cycle.

D. *Excess Cost Calculations for 2024-25

Eddie reviewed handout titled, "Excess Cost Calculations for 2024-25". Eddie shared that all LEAs successfully met the excess cost requirements and reports will be submitted to CDE.

E. *Maintenance-of-Effort Update for SEMA for 2024-25 and SEMB for 2025-26

Eddie shared that all LEAs met the MOE for SEMA test with one LEA who did not meet the SEMB, but corrective planning is underway with no penalties applied.

F. *Maintenance-of-Effort Exemption Review

Eddie reviewed the handout titled, "Maintenance-of-Effort Exemption Review". Eddie provided a form to help LEAs track potential MOE exemptions throughout the year, such as cost reductions resulting from staff retirements or resignations. Proactively documenting these events allows an LEA to streamline MOE analysis and minimize year-end challenges.

G. *Charter SELPA Annual Treasurer's Report for 2024-25 and Proposed One-Time Distribution of Fund Balance for 2025-26, Information

Eddie reviewed the handout titled, "Charter SELPA Annual Treasurer's Report for 2024-25 and Proposed One-Time Distribution of fund Balance for 2025-26". Eddie reviewed the SELPA reserves and recommended next steps. This item will be added to the next agenda for voting. Eddie informed the members to contact him with any recommendations.

H. *Charter SELPA 3-Year MOE Contribution Report

Eddie reviewed the handout titled, "Charter SELPA 3-Year MOE Contribution Report". The report shows that the average LEA local contribution toward special education is 2.5%.

I. Consolidated Federal IDEA Expenditure Report 1, Due 1/15/2026

Eddie stated that the Consolidated Federal IDEA Expenditure report 1 is due January 15, 2026.

VII. *Monitoring & Compliance

D. Soto

A. SEIS/CALPADS

Daniel Soto, SELPA Compliance Officer, mentioned that LEAs should reach error-free by November 21st and certify by December 12th. The amendment window will remain through January 23, 2026. Daniel reviewed the disproportionality data on what to check for accuracy and updated the members on the new 16.14 report by District of Sped Accountability (DSEA).

B. Compliance Improvement Monitoring (CIM)

Daniel shared that a streamlined CIM process that uses one plan focused on high-leverage strategies, reduces fiscal reporting requirements, eliminates the need for additional plans for multi-year identification, and provides ongoing support throughout implementation. Daniel mentioned that beginning 2025-26, CIM will transition to the ASPEN model for LEAs with significant disproportionality.

C. Small LEA Cycle B

Daniel noted that LEAs undergoing Cycle C will review policies and procedures, student assessment of infrastructure, and student record review.

D. IEP Implementation

Daniel mentioned a follow up survey will be completed by selected LEAs who submitted IEP implementation data in 2024-25. Daniel provided the time change and collection scheduled for upcoming IEP implementation for 2025-26.

E. Fall 1 Data Quality Analysis

Daniel shared that the data evaluation analysis unit conducted a Fall 1 data quality analysis to review data for anomalies, integrity issues, timeline compliance, and trends at the students and LEA levels. The analysis focused on disproportionality calculations and indicators.

VIII. LCAP Consultation

D. Soto

Daniel asked the members if they had any questions regarding LCAP. This item will remain on the agenda in case any members would like to discuss.

IX. Professional Development

D. Soto

Daniel reviewed the upcoming training offerings and encouraged members to check the website regularly for the most up-to-date information.

X. Community Advisory Committee (CAC)

D. Soto

Daniel shared that we had our first CAC meeting and we had one parent attend. He encouraged members to have parents participate.

XI. Hot Topic/Lesson of the Month

R. Chachere

This month's topic addressed the widespread challenge of students entering charters with high-cost IEP service needs. Katelyn Carter from Endeavor and Michael Golden-Lund both shared the leveraging contractual services when staffing is limited, managing expectations, and collaborative team meetings.

XII. Future Agenda Items

R. Chachere

None.

XIII. Next CEO Meeting, January 21, 2025 via Zoom

R. Chachere

The meeting was adjourned at 9:27 a.m.

J. Delano / M. Golden-Lund